

National Stock Exchange Of India Limited**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/40020****Date : January 23, 2019****Circular Ref. No.: 0061/2018**

To All Members,

Sub: Listing of Equity Shares of Spencer's Retail Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from January 25, 2019 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from January 25, 2019.

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No
18002660058

Annexure

1. Spencer's Retail Limited

Symbol	SPENCERS
Name of the Company	Spencer's Retail Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs.5/- each allotted pursuant to Scheme of Arrangement
ISIN	INE020801028
Face Value	Rs.5/-
Paid-up Value	Rs.5/-
No. of securities	79534226
Distinctive number range	1 to 79534226
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: Spencer's Retail Limited CESC House, Chowringhee Square Kolkata – 700001 Tel: 033 – 6634 0663/0684 Contact Person – Mr. Naveen Kumar Rathi Website: www.spencersretail.com Email: spencers.secretarial@rp-sg.in Financial year: 1 st April to 31 st March	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400083 Tel No.: 022-49186000 Contact Person: Ms. Priya Agarwal Website: www.linkintime.co.in Email: priya.agarwal@linkintime.co.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Hon'ble National Company Law Tribunal, Kolkata Bench vide its order dated March 28, 2018 has approved the scheme of Arrangement between CESC Infrastructure Ltd., Spencer's Retail Ltd, Music World Retail Ltd. Spen Liq Pvt. Ltd, New Rising Promoters Pvt. Ltd., CESC Ltd., Haldia Energy Ltd, Spencer's Retail Limited (formerly known as RP-SG Retail), CESC Ventures Limited (formerly known as RP-SG Business Process Services Ltd), Crescent Power Ltd and their respective shareholders and creditors..
- Appointed Date: October 1, 2017
- Effective date: October 12, 2018
- Date of Allotment: November 14, 2018
- Scheme of Arrangement between CESC Infrastructure Ltd., Spencer's Retail Ltd, Music World Retail Ltd. Spen Liq Pvt. Ltd, New Rising Promoters Pvt. Ltd., CESC Ltd., Haldia Energy Ltd, Spencer's Retail Limited (formerly known as RP-SG Retail), CESC Ventures Limited (formerly known as RP-SG Business Process Services Ltd), Crescent Power Ltd and their respective shareholders.

The “Retail Undertaking 1” of Demerged Company i.e. CESC Limited and “Retail Undertaking 2” of Spencer’s Retail Limited has been transferred and vested in the Resulting Company i.e. Spencer’s Retail Limited (formerly known as RP-SG Retail), on a going concern basis.

The “Resulting Company” has issued and allotted 6 (one) equity share of Rs. 5/- (Rupee Five only) each of the Resulting Company credited as fully paid-up for every 10 (one) equity share of Rs. 10/- (Rupee Ten only) each held by such shareholder of the Demerged Company.